

**AGENDA
NORWALK COMMUNITY FACILITIES FINANCING AUTHORITY
FEBRUARY 19, 2013**

**REGULAR MEETING
CITY HALL – U.S. CONSTITUTION ROOM #4
5:00 P.M.**

*In compliance with the Americans with Disabilities Act, if you need special assistance to participate in a City meeting or other services offered by this City, please contact the City Clerk's office, (562) 929-5720. Notification of at least 48 hours prior to the meeting or time when services are needed will assist the City staff in assuring that reasonable arrangements can be made to provide accessibility to the meeting or service. **Note:** Staff reports are available for inspection at the office of the City Clerk, City Hall, 12700 Norwalk Boulevard during regular business hours, 8:00 a.m. to 6:00 p.m., Monday-Thursday and 8:00 a.m. to 5:00 p.m. every other Friday; telephone (562) 929-5720.*

CALL TO ORDER Cheri Kelley, President

ROLL CALL

Cheri Kelley	President
Luigi Vernola	Vice President
Mike Mendez	Commissioner
Marcel Rodarte	Commissioner
Leonard Shryock	Commissioner

NEW BUSINESS

1. **[APPROVAL OF MINUTES](#)** – January 15, 2013 and February 12, 2013
2. **[RESOLUTION NO. NCFFA-20 – LEASE REVENUE REFUNDING BONDS](#)** - Staff recommends the Authority Commission adopt **Resolution No. NCFFA-20, A RESOLUTION OF THE NORWALK COMMUNITY FACILITIES FINANCING AUTHORITY APPROVING THE REFUNDING OF ITS 1999 LEASE REVENUE REFUNDING BONDS AND LEASE REVENUE BONDS (PARKING IMPROVEMENTS PROJECT) 2001 SERIES A AND THE ISSUANCE OF LEASE REVENUE REFUNDING BONDS SERIES 2013A, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$10,000,000, AND THE ISSUANCE OF LEASE REVENUE REFUNDING BONDS SERIES 2013B, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$10,000,000; APPROVING A SITE AND FACILITY SUBLEASE, A LEASE AGREEMENT, A FIRST AMENDMENT TO LEASE AGREEMENT, TWO ASSIGNMENT AGREEMENTS, AN INDENTURE, A FIRST SUPPLEMENTAL INDENTURE, A FORM OF ESCROW AGREEMENT, TWO PRELIMINARY OFFICIAL STATEMENTS, TWO FINAL OFFICIAL STATEMENTS, AND TWO BOND PURCHASE AGREEMENTS; AND AUTHORIZING CERTAIN OTHER ACTIONS IN CONNECTION THEREWITH.**

3. [RESOLUTION NO. NCFFA-21 – ISSUANCE OF WATER BONDS](#) – Staff recommends the Authority Commission adopt **Resolution No. NCFFA-21, A RESOLUTION OF THE NORWALK COMMUNITY FACILITIES FINANCING AUTHORITY AUTHORIZING THE ISSUANCE OF ITS WATER REVENUE BONDS SERIES 2013A IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$11,000,000, APPROVING AN INDENTURE OF TRUST, AN INSTALLMENT PURCHASE AGREEMENT, A BOND PURCHASE AGREEMENT AND A PRELIMINARY OFFICIAL STATEMENT, AND AUTHORIZING CERTAIN ACTIONS IN CONNECTION THEREWITH.**

ORAL COMMUNICATIONS

ADJOURNMENT

I hereby certify under penalty of perjury under the laws of the State of California that the foregoing agenda was posted on the City Hall bulletin board not less than 72 hours prior to the meeting. Dated this 14th day of February 2013.

Theresa Devoy
Secretary